

# Consolidated Summary Report

For

Example Company

For the Period: Sunday, July 01, 2007 - Monday, June 30, 2008

## Criteria Selection

Client Criteria

Company: Example Company

Cases of Interest: All Cases with Activity

Utilization Type: Do Not Annualize Utilization

Counts Used in Utilization Calculations

170 eligible employees used in utilization.

425 covered lives used in utilization.

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Example Company

For the Period: Sunday, July 01, 2007 - Monday, June 30, 2008

## Utilization Summary

This Period  
7/1/2007 to 6/30/2008  
Count      %

### Client Case Activity Summary

Number of new cases	9	2.12%
Employee Cases	5	2.94%
Non-Employee Cases	4	
Number of pre-existing cases with activity (Cases with Contacts or Referrals)	0	0.00%
Employee Cases	0	0.00%
Non-Employee Cases	0	
Total for all cases	9	2.12%
Employee Cases	5	2.94%
Non-Employee Cases	4	
Total cases and Workplace Consults	9	2.12%
Total cases, Workplace Consults and Auxiliary Svc Participants	164	38.59%
Family Unit Problems	0	0.00%
Family Units	0	0.00%

### Client Contact Summary

Number of Contacts for Cases Selected	19
Hours for these Contacts	19.50
Clients represented	7
Average Hours Per Client	2.79
Attendees represented	22
Average Attendees per Contact	1.16
Number of Contacts (all Cases)	19
Hours for these Contacts	19.50
Clients represented	7
Average Hours Per Client	2.79

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## Utilization Summary

          This Period            
**7/1/2007 to 6/30/2008**  
**Count          %**

### Auxiliary Services Summary

Number of auxiliary services conducted	10
Hours for these auxiliary services	18.50
Total number of Employees attending	155

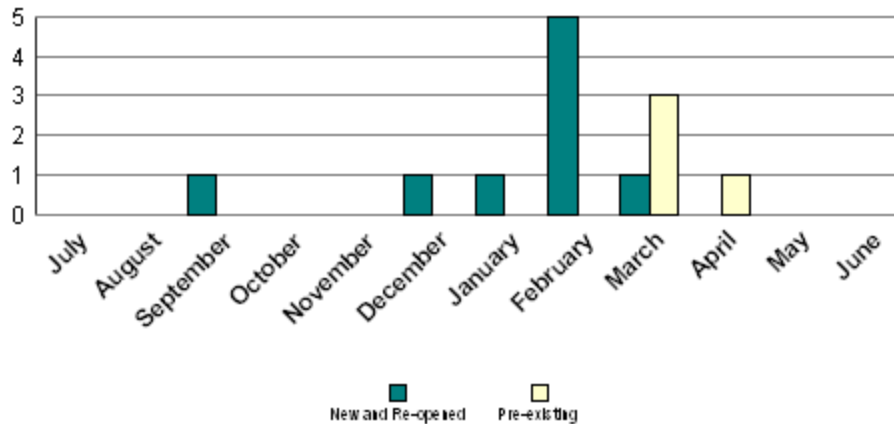
# Consolidated Summary Report

For  
 Example Company  
 For the Period: Sunday, July 01, 2007 - Monday, June 30, 2008

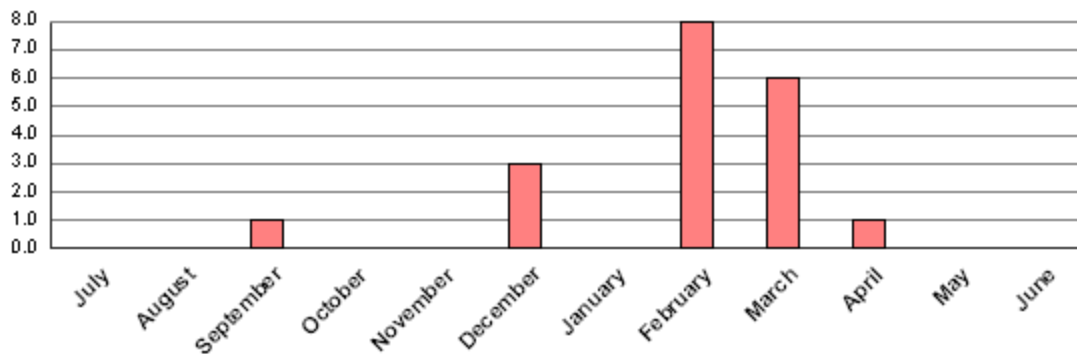
## EAP Client Usage by Month

Month	New and Re-opened Cases	Pre-existing Cases Seen	Client Contacts
July	0	0	0
August	0	0	0
September	1	0	1
October	0	0	0
November	0	0	0
December	1	0	3
January	1	0	0
February	5	0	8
March	1	3	6
April	0	1	1
May	0	0	0
June	0	0	0

### Client Cases



### Client Contacts



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Example Company  
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## Client Information

This Period  
7/1/2007 to 6/30/2008  
#            %

### Gender

Female	5	55.56%
Male	4	44.44%
Total	9	

### Marital Status

Married	6	66.67%
Single	3	33.33%
Total	9	

### Who is the Client?

Employee	5	55.56%
Child	3	33.33%
Spouse	1	11.11%
Total	9	

### Referred By

Family Member	2	22.22%
Not Known	2	22.22%
Self Referred	2	22.22%
Brochure	1	11.11%
Co-Worker	1	11.11%
Orientation	1	11.11%
Total	9	

### Primary Presenting Problem

Family	3	33.33%
Marital	3	33.33%
Depression	1	11.11%
Substance Abuse	1	11.11%
Work/Job	1	11.11%
Total	9	

### Secondary Presenting Problem

None	9	100.00%
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## Client Information

This Period  
7/1/2007 to 6/30/2008  
#            %

### Primary Assessed Problem

Family	3	33.33%
Marital	3	33.33%
Depression	1	11.11%
Substance Abuse	1	11.11%
Work/Job	1	11.11%
Total	9	

### Secondary Assessed Problem

None	9	100.00%
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For  
Example Company  
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## Client Information (Employee Clients Only)

This Period  
7/1/2007 to 6/30/2008  
#            %

### Gender

Female	5	100.00%
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### Marital Status

Married	5	100.00%
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### Referred By

Self Referred	2	40.00%
Brochure	1	20.00%
Co-Worker	1	20.00%
Orientation	1	20.00%
Total	5	

### Primary Presenting Problem

Marital	2	40.00%
Family	1	20.00%
Substance Abuse	1	20.00%
Work/Job	1	20.00%
Total	5	

### Secondary Presenting Problem

None	5	100.00%
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### Primary Assessed Problem

Marital	2	40.00%
Family	1	20.00%
Substance Abuse	1	20.00%
Work/Job	1	20.00%
Total	5	

### Secondary Assessed Problem

None	5	100.00%
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# Consolidated Summary Report

For  
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For the Period: Sunday, July 01, 2007 - Monday, June 30, 2008

## Contact and Referral Information (for Cases Selected)

	<u>This Period</u>	
	<u>7/1/2007 to 6/30/2008</u>	
	#	%
<b>Contact Location</b>		
EAP Office	19	100.00%
<b>In Person/Telephone</b>		
In Person	19	100.00%
<b>Consultation Reason</b>		
Counseling	15	78.95%
Couples Counseling	3	15.79%
ADUI	1	5.26%
Total	19	
<b>Attendee Type</b>		
Client	17	89.47%
Client+Spouse	2	10.53%
Total	19	

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For  
Example Company  
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## Contact and Referral Information (for All Cases)

	<u>This Period</u>	
	<u>7/1/2007 to 6/30/2008</u>	
	#	%
<b>Contact Location</b>		
EAP Office	19	100.00%
<b>In Person/Telephone</b>		
In Person	19	100.00%
<b>Consultation Reason</b>		
Counseling	15	78.95%
Couples Counseling	3	15.79%
ADUI	1	5.26%
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<b>Attendee Type</b>		
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Client+Spouse	2	10.53%
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## Auxiliary Service Information

          This Period            
7/1/2007 to 6/30/2008  
Count    Hours   # Atnd

### Service Type

Management Consultation	3	2.50	3
Presentation	2	7.00	66
Travel	2	4.00	0
Debriefing	2	2.00	11
Info Booth / Health Fair	1	3.00	75
Total	10	18.50	155

